

FY22 ASSESSMENTS (2.25.21)

	FY18 APPROVED BUDGET	FY19 APPROVED BUDGET	FY20 APPROVED BUDGET	FY21 REVISED BUDGET	FY22 PROPOSED
GENERAL FUND BUDGET	\$18,586,393	\$19,072,908	\$19,021,959	\$19,570,713	\$19,766,976
TOTAL OPERATING BUDGET (Operating & Revolving)	\$19,448,711	\$19,933,269	\$20,753,819	\$20,822,465	\$21,582,526
NET CHANGE FROM PRIOR YEAR	\$472,797	\$484,558	\$820,550	\$68,646	\$760,061
PERCENTAGE CHANGE FROM PRIOR YEAR	2.49%	2.49%	4.12%	0.33%	3.65%
BUDGETED TO REVOLVING FUNDS REVENUES/PLUS OTHER REVENUE	\$826,318	\$835,361	\$1,706,861	\$1,226,752	\$1,481,342
REVENUE					
CHAPTER 70 STATE AID REVENUE	\$5,992,114	\$6,019,314	\$6,047,594	\$6,056,894	\$6,081,374
MEDICAID REIMBURSEMENT REVENUE	\$100,000	\$100,000	\$100,000	\$0	\$0
CHARTER SCHOOL REIMBURSEMENT	\$115,000	\$115,000	\$46,146	\$69,804	\$61,357
TUITION REVENUE	\$300,000	\$350,000	\$360,000	\$394,394	\$394,394
INTEREST INCOME	\$10,000	\$10,000	\$10,000	\$20,000	\$20,000
OTHER RESOURCES	\$0	\$0	\$0	\$0	\$0
TOTAL REVENUE (10-15)	\$6,517,114	\$6,594,314	\$6,563,740	\$6,541,092	\$6,557,125
USE OF E&D RESERVE FUNDING	\$50,000	\$240,000	\$125,000	\$225,000	\$225,000
NET SCHOOL SPENDING (3-7-25)	\$17,384,297	\$17,709,056	\$17,639,021	\$18,343,401	\$18,718,892
NET SCHOOL SPENDING MINUS REVENUE (20-16-18)	\$10,817,183	\$10,874,742	\$10,950,281	\$11,577,309	\$11,936,767
MINIMUM CONTRIBUTION (TOWNS' TOTAL)	\$6,346,989	\$6,384,615	\$6,371,880	\$6,461,598	\$6,399,937
ABOVE MINIMUM CONTRIBUTION (21-22)	\$4,470,194	\$4,490,127	\$4,578,401	\$5,115,711	\$5,536,830
TRANSPORTATION BUDGET	\$1,202,096	\$1,388,852	\$1,407,937	\$1,252,312	\$1,382,292
CHAPTER 71 TRANSPORTATION REVENUE	\$600,000	\$640,000	\$628,323	\$510,663	\$600,000
REGIONAL TRANSPORTATION REVOLVING (PRIOR YR CH. 71 SURPLUS)	\$258,257	\$350,000	\$174,881	\$42,454	\$199,060
TOTAL TRANSPORTATION ASSESSMENT (25-26-27)	\$343,839	\$398,852	\$604,733	\$699,195	\$583,232
TOTAL OPERATING ASSESSMENT (22+23+28)	\$11,161,022	\$11,273,594	\$11,555,014	\$12,276,504	\$12,519,999
NET CHANGE FROM PRIOR YEAR	\$361,445	\$112,572	\$281,420	\$721,490	\$243,495
OPERATING ASSESSMENT -- % CHANGE PRIOR YEAR	3.35%	1.01%	2.50%	6.24%	1.98%
CAPITAL BUDGET	FY18 APPROVED BUDGET	FY19 APPROVED BUDGET	FY20 APPROVED BUDGET	FY21 BUDGET	FY22 BUDGET
CAPITAL BUDGET	\$373,672	\$362,583	\$353,773	\$384,644	\$360,231
SBAB REVENUE	\$0	\$0	\$0	\$0	\$0
MARY LYON REVENUE	\$35,026	\$0	\$0	\$0	\$0
BOND PREMIUM	\$1,734	\$1,387	\$1,157	\$867	\$578
ENERGY REBATE	\$0	\$0	\$0	\$0	\$0
RESERVES					
TOTAL CAPITAL REVENUE	\$36,760	\$1,387	\$1,157	\$867	\$868
NET CAPITAL ASSESSMENT	\$336,912	\$361,196	\$352,616	\$383,777	\$359,363
NET CHANGE FROM PRIOR YEAR	\$138,072	\$24,284	(\$8,580)	\$31,161	(\$24,414)
PERCENTAGE CHANGE FROM PRIOR YEAR	69.44%	7.21%	-2.38%	8.84%	-6.36%

FY22 ASSESSMENTS (2.25.21)

TOWN ASSESSMENTS					
ASHFIELD	FY18 APPROVED BUDGET	FY19 APPROVED BUDGET	FY20 APPROVED BUDGET	FY21 BUDGET	FY22 BUDGET
MINIMUM CONTRIBUTION	\$1,364,136	\$1,368,817	\$1,450,392	\$1,433,805	\$1,335,240
OPERATING ASSESSMENT PERCENTAGE ABOVE MINIMUM CONTRIBUTION	18.12%	18.53%	18.44%	17.9290%	17.5874%
TRANSPORTATION ASSESSMENT	\$62,304	\$73,907	\$111,513	\$125,359	\$102,575
TOTAL OPERATING ASSESSMENT	\$2,236,439	\$2,274,745	\$2,406,162	\$2,476,359	\$2,411,600
NET CHANGE FROM PRIOR YEAR	\$61,983	\$38,306	\$131,417	\$70,198	(\$64,760)
PERCENTAGE CHANGE FROM PRIOR YEAR	2.85%	1.71%	5.78%	2.92%	-2.62%
CAPITAL ASSESSMENT	\$59,587	\$63,455	\$62,099	\$60,713	\$56,407
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$2,773	\$3,868	(\$1,356)	(\$1,386)	(\$4,306)
PERCENTAGE CHANGE FROM PRIOR YEAR	4.88%	6.49%	-2.14%	-2.23%	-7.09%
TOTAL ASSESSMENT	\$2,296,026	\$2,338,200	\$2,468,261	\$2,537,073	\$2,468,007
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$64,756	\$42,174	\$130,061	\$68,812	(\$69,066)
PERCENTAGE CHANGE FROM PRIOR YEAR	2.90%	1.84%	5.56%	2.79%	-2.72%

FY22 ASSESSMENTS (2.25.21)

TOWN ASSESSMENTS					
BUCKLAND	FY18 APPROVED BUDGET	FY19 APPROVED BUDGET	FY20 APPROVED BUDGET	FY21 BUDGET	FY22 BUDGET
MINIMUM CONTRIBUTION	\$1,232,004	\$1,271,783	\$1,233,052	\$1,286,356	\$1,284,602
OPERATING ASSESSMENT PERCENTAGE ABOVE MINIMUM CONTRIBUTION	20.05%	20.93%	21.85%	22.3933%	22.6998%
TRANSPORTATION ASSESSMENT	\$896,274	\$939,784	\$1,000,381	\$1,145,577	\$1,256,849
TOTAL OPERATING ASSESSMENT	\$68,940	\$83,480	\$132,134	\$156,573	\$132,392
NET CHANGE FROM PRIOR YEAR	\$2,197,218	\$2,295,046	\$2,365,567	\$2,588,505	\$2,673,844
PERCENTAGE CHANGE FROM PRIOR YEAR	\$67,162	\$97,829	\$70,520	\$222,939	\$85,338
	3.15%	4.45%	3.07%	9.42%	3.30%
CAPITAL ASSESSMENT	\$76,714	\$80,802	\$79,160	\$104,683	\$99,739
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$44,750	\$4,088	(\$1,642)	\$25,523	(\$4,944)
PERCENTAGE CHANGE FROM PRIOR YEAR	140.00%	5.33%	-2.03%	32.24%	-4.72%
TOTAL ASSESSMENT	\$2,273,932	\$2,375,848	\$2,444,727	\$2,693,189	\$2,773,583
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$111,912	\$101,917	\$68,878	\$248,462	\$80,394
PERCENTAGE CHANGE FROM PRIOR YEAR	5.18%	4.48%	2.90%	10.16%	2.99%

FY22 ASSESSMENTS (2.25.21)

TOWN ASSESSMENTS					
CHARLEMONT	FY18 APPROVED BUDGET	FY19 APPROVED BUDGET	FY20 APPROVED BUDGET	FY21 BUDGET	FY22 BUDGET
MINIMUM CONTRIBUTION	\$404,293	\$329,965	\$329,782	\$362,566	\$335,436
OPERATING ASSESSMENT PERCENTAGE ABOVE MINIMUM CONTRIBUTION	9.07%	8.58%	7.82%	7.1300%	7.5081%
TRANSPORTATION ASSESSMENT	\$31,186	\$34,222	\$47,290	\$49,853	\$43,790
TOTAL OPERATING ASSESSMENT	\$840,926	\$749,439	\$735,103	\$777,169	\$794,936
NET CHANGE FROM PRIOR YEAR	\$11,892	(\$91,486)	(\$14,336)	\$42,066	\$17,768
PERCENTAGE CHANGE FROM PRIOR YEAR	1.43%	-10.88%	-1.91%	5.72%	2.29%
CAPITAL ASSESSMENT	\$25,997	\$28,401	\$27,792	\$27,239	\$23,664
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$11,725	\$2,404	(\$609)	(\$553)	(\$3,575)
PERCENTAGE CHANGE FROM PRIOR YEAR	82.15%	9.25%	-2.14%	-1.99%	-13.12%
TOTAL ASSESSMENT	\$866,923	\$777,840	\$762,895	\$804,408	\$818,600
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$23,617	(\$89,082)	(\$14,945)	\$41,513	\$14,193
PERCENTAGE CHANGE FROM PRIOR YEAR	2.80%	-10.28%	-1.92%	5.44%	1.76%

FY22 ASSESSMENTS (2.25.21)

TOWN ASSESSMENTS					
COLRAIN	FY18 APPROVED BUDGET	FY19 APPROVED BUDGET	FY20 APPROVED BUDGET	FY21 BUDGET	FY22 BUDGET
MINIMUM CONTRIBUTION	\$1,026,706	\$1,101,424	\$1,008,821	\$1,040,182	\$1,069,205
OPERATING ASSESSMENT PERCENTAGE ABOVE MINIMUM CONTRIBUTION	18.67%	18.20%	17.56%	17.7183%	17.8565%
	\$834,585	\$817,203	\$803,967	\$906,417	\$988,684
TRANSPORTATION ASSESSMENT	\$64,195	\$72,591	\$106,191	\$123,885	\$104,145
TOTAL OPERATING ASSESSMENT	\$1,925,486	\$1,991,218	\$1,918,979	\$2,070,484	\$2,162,034
NET CHANGE FROM PRIOR YEAR	\$73,136	\$65,732	(\$72,239)	\$151,505	\$91,549
PERCENTAGE CHANGE FROM PRIOR YEAR	3.95%	3.41%	-3.63%	7.90%	4.42%
CAPITAL ASSESSMENT	\$53,057	\$60,103	\$58,946	\$57,851	\$54,176
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$13,571	\$7,046	(\$1,157)	(\$1,095)	(\$3,675)
PERCENTAGE CHANGE FROM PRIOR YEAR	34.37%	13.28%	-1.93%	-1.86%	-6.35%
TOTAL ASSESSMENT	\$1,978,543	\$2,051,321	\$1,977,925	\$2,128,335	\$2,216,210
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$86,707	\$72,778	(\$73,396)	\$150,410	\$87,875
PERCENTAGE CHANGE FROM PRIOR YEAR	4.58%	3.68%	-3.58%	7.60%	4.13%

FY22 ASSESSMENTS (2.25.21)

TOWN ASSESSMENTS					
HAWLEY	FY18 APPROVED BUDGET	FY19 APPROVED BUDGET	FY20 APPROVED BUDGET	FY21 BUDGET	FY22 BUDGET
MINIMUM CONTRIBUTION	\$93,668	\$103,896	\$116,483	\$95,265	\$98,491
OPERATING ASSESSMENT PERCENTAGE ABOVE MINIMUM CONTRIBUTION	1.57%	1.48%	1.48%	1.4500%	1.6194%
TRANSPORTATION ASSESSMENT	\$5,398	\$5,903	\$8,950	\$10,138	\$9,445
TOTAL OPERATING ASSESSMENT	\$169,248	\$176,253	\$193,193	\$179,582	\$197,600
NET CHANGE FROM PRIOR YEAR	\$17,025	\$7,005	\$16,940	(\$13,611)	\$18,018
PERCENTAGE CHANGE FROM PRIOR YEAR	11.18%	4.14%	9.61%	-7.05%	10.03%
CAPITAL ASSESSMENT	\$4,553	\$5,161	\$5,051	\$4,951	\$4,322
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$2,060	\$608	(\$110)	(\$100)	(\$629)
PERCENTAGE CHANGE FROM PRIOR YEAR	82.63%	13.35%	-2.13%	-1.98%	-12.71%
TOTAL ASSESSMENT	\$173,801	\$181,414	\$198,244	\$184,533	\$201,922
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$19,085	\$7,613	\$16,830	(\$13,711)	\$17,389
PERCENTAGE CHANGE FROM PRIOR YEAR	12.34%	4.38%	9.28%	-6.92%	9.42%

FY22 ASSESSMENTS (2.25.21)

TOWN ASSESSMENTS					
HEATH	FY18 APPROVED BUDGET	FY19 APPROVED BUDGET	FY20 APPROVED BUDGET	FY21 BUDGET	FY22 BUDGET
MINIMUM CONTRIBUTION	\$379,982	\$376,931	\$388,629	\$431,793	\$408,045
OPERATING ASSESSMENT PERCENTAGE ABOVE MINIMUM CONTRIBUTION	9.05%	8.96%	9.06%	9.3033%	8.3901%
TRANSPORTATION ASSESSMENT	\$31,117	\$35,737	\$54,789	\$65,048	\$48,934
TOTAL OPERATING ASSESSMENT	\$815,652	\$814,984	\$858,221	\$972,771	\$921,524
NET CHANGE FROM PRIOR YEAR	\$20,129	(\$668)	\$43,237	\$114,550	(\$51,247)
PERCENTAGE CHANGE FROM PRIOR YEAR	2.53%	-0.08%	5.31%	13.35%	-5.27%
CAPITAL ASSESSMENT	\$26,360	\$27,542	\$6,540	\$13,023	\$11,255
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$19,333	\$1,182	(\$21,002)	\$6,483	(\$1,768)
PERCENTAGE CHANGE FROM PRIOR YEAR	275.12%	4.48%	-76.25%	99.13%	-13.58%
TOTAL ASSESSMENT	\$842,012	\$842,526	\$864,761	\$985,794	\$932,779
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$39,462	\$514	\$22,235	\$121,033	(\$53,015)
PERCENTAGE CHANGE FROM PRIOR YEAR	4.92%	0.06%	2.64%	14.00%	-5.38%

FY22 ASSESSMENTS (2.25.21)

TOWN ASSESSMENTS					
PLAINFIELD	FY18 APPROVED BUDGET	FY19 APPROVED BUDGET	FY20 APPROVED BUDGET	FY21 BUDGET	FY22 BUDGET
MINIMUM CONTRIBUTION	\$477,039	\$485,292	\$509,020	\$517,817	\$520,017
OPERATING ASSESSMENT PERCENTAGE ABOVE MINIMUM CONTRIBUTION	5.03%	5.47%	5.79%	6.0540%	6.3109%
TRANSPORTATION ASSESSMENT	\$17,295	\$21,817	\$35,014	\$42,329	\$36,807
TOTAL OPERATING ASSESSMENT	\$719,185	\$752,719	\$809,123	\$869,851	\$906,248
NET CHANGE FROM PRIOR YEAR	\$8,161	\$33,534	\$56,404	\$60,728	\$36,397
PERCENTAGE CHANGE FROM PRIOR YEAR	1.15%	4.66%	7.49%	7.51%	4.18%
CAPITAL ASSESSMENT	\$19,310	\$20,596	\$20,163	\$19,715	\$18,550
NET ASSESSMENT CHANGE FROM PRIOR YEAR	(\$616)	\$1,286	(\$433)	(\$448)	(\$1,165)
PERCENTAGE CHANGE FROM PRIOR YEAR	-3.09%	6.66%	-2.10%	-2.22%	-5.91%
TOTAL ASSESSMENT	\$738,495	\$773,315	\$829,286	\$889,566	\$924,798
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$7,545	\$34,820	\$55,971	\$60,280	\$35,232
PERCENTAGE CHANGE FROM PRIOR YEAR	1.03%	4.72%	7.24%	7.27%	3.96%

FY22 ASSESSMENTS (2.25.21)

TOWN ASSESSMENTS					
SHELBURNE	FY18 APPROVED BUDGET	FY19 APPROVED BUDGET	FY20 APPROVED BUDGET	FY21 BUDGET	FY22 BUDGET
MINIMUM CONTRIBUTION	\$1,369,161	\$1,346,507	\$1,335,701	\$1,293,814	\$1,348,901
OPERATING ASSESSMENT PERCENTAGE ABOVE MINIMUM CONTRIBUTION	18.44%	17.85%	18.00%	18.0221%	18.0277%
TRANSPORTATION ASSESSMENT	\$63,404	\$71,195	\$108,852	\$126,009	\$105,142
TOTAL OPERATING ASSESSMENT	\$2,256,869	\$2,219,190	\$2,268,665	\$2,341,781	\$2,452,206
NET CHANGE FROM PRIOR YEAR	\$101,957	(\$37,679)	\$49,475	\$73,116	\$110,425
PERCENTAGE CHANGE FROM PRIOR YEAR	4.73%	-1.67%	2.23%	3.22%	4.72%
CAPITAL ASSESSMENT	\$71,334	\$75,135	\$73,611	\$95,601	\$91,540
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$44,476	\$3,801	(\$1,524)	\$21,990	(\$4,061)
PERCENTAGE CHANGE FROM PRIOR YEAR	165.60%	5.33%	-2.03%	29.87%	-4.25%
TOTAL ASSESSMENT	\$2,328,203	\$2,294,325	\$2,342,276	\$2,437,383	\$2,543,746
NET ASSESSMENT CHANGE FROM PRIOR YEAR	\$146,433	(\$33,878)	\$47,951	\$95,107	\$106,364
PERCENTAGE CHANGE FROM PRIOR YEAR	6.71%	-1.46%	2.09%	4.06%	4.36%

FY22 (ASSESSMENTS - REVISED 2.20.21)

FY22 ASSESSMENTS (2.20.21)

	FY22 TOTAL	FY21 TOTAL	DIFFERENCE	
1. Gross OPERATING Budget	21,582,526.42	20,822,465.00	760,061.42	
REVENUES NOT SUBJECT TO APPROPRIATION:				
SCHOOL CHOICE FY22 REVENUE	500,142.00	506,527.00		
SCHOOL CHOICE AVAIL BAL (TBD)	100,000.00	269,025.00		
CIRCUIT BREAKER	277,200.00	277,200.00		
REGIONAL TRANSP REVOLVING	199,060.00	42,454.00		
240 GRANT	100,000.00	-		
ESSER II	350,000.00	174,000.00		
DONATION	50,000.00			
ATHLETIC REVOLVING	14,000.00			
BSE PRESCHOOL REVOLVING	13,000.00			
BSE AFTERSCHOOL REVOLVING	20,000.00			
SAN PRESCHOOL PROGRAM	17,000.00			
SAN AFTERSCHOOL REVOLVING	15,000.00			
CCS PRESCHOOL REVOLVING	15,000.00			
CCS AFTERSCHOOL REVOLVING	10,000.00			
TRANSFER FROM E&D	225,000.00	225,000.00		
RURAL AID	-	-		
SUBTOTAL REVENUES NOT SUBJECT TO APPROP	\$ 1,905,402	\$ 1,494,206		
2. Net OPERATING Budget	\$ 19,677,124	\$ 19,328,259		
BUDGETED REVENUE:				
A. CHAPTER 70 AID	6,081,374.00	6,056,894.00		
B. CHAPTER 71 TRANSPORTATION REVENUE	600,000.00	510,663.00		
C. CHARTER REIMBURSEMENT	61,357.00	69,804.00		
D. MEDICAID REIMBURSEMENT	-	-		
F. INTEREST INCOME	20,000.00	20,000.00		
G. TUITION REVENUE (ROWE/OOS STUDENTS)	394,394.00	394,394.00		
Total Budgeted Revenue	\$ 7,157,125	\$ 7,051,755		
3. Net OPERATING Assessments to Member Towns	\$ 12,519,999	\$ 12,276,504	\$ 243,495	1.98%
Ashfield	\$ 2,411,486	\$ 2,476,359		
Buckland	\$ 2,673,693	\$ 2,588,505		
Charlemont	\$ 795,430	\$ 777,169		
Colrain	\$ 2,161,916	\$ 2,070,484		
Hawley	\$ 197,705	\$ 179,581		
Heath	\$ 921,470	\$ 972,771		
Plainfield	\$ 906,208	\$ 869,851		
Shelburne	\$ 2,452,091	\$ 2,341,782		
	\$ 12,519,999	\$ 12,276,504		
4. Gross CAPITAL Budget	360,231.00	384,644.00		
LESS CAPITAL REVENUE				
MARY LYON REVENUE	-	-		
BOND PREMIUM	(578.00)	(867.00)		
5. CAPITAL ASSESSMENT	359,653.00	383,777.00		
Ashfield	56,407.00	60,713.00		
Buckland	99,739.00	104,683.00		
Charlemont	23,664.00	27,239.00		
Colrain	54,176.00	57,851.00		
Hawley	4,322.00	4,951.00		
Heath	11,255.00	13,023.00		
Plainfield	18,550.00	19,715.00		
Shelburne	91,540.00	95,601.00		
	-	1.00		
8. TOTAL ASSESSMENTS (3+5)	12,879,652.42	12,660,281.00	219,371.42	1.73%
Ashfield	2,467,892.96	2,537,072.50	(69,179.54)	-2.73%
Buckland	2,773,431.75	2,693,188.35	80,243.40	2.98%
Charlemont	819,094.36	804,407.80	14,686.56	1.83%
Colrain	2,216,092.47	2,128,335.49	87,756.98	4.12%
Hawley	202,027.47	184,532.14	17,495.33	9.48%
Heath	932,724.71	985,794.15	(53,069.44)	-5.38%
Plainfield	924,758.18	889,566.41	35,191.77	3.96%
Shelburne	2,543,630.53	2,437,383.17	106,247.35	4.36%
	-	1.00		